

1. Under **SECTION C.4.13 - COMPLIANCE TO CAPABILITY MATURITY MODEL INTEGRATION (CMMI®) STANDARDS**, Delete the second sentence of the last paragraph and replace it with the following to read:

Small Business, Hub-Zone and Small Disadvantaged Businesses and Section 8(a) firms shall provide evidence of their CMMI-SW Level 2 rating prior to receiving any work for software development.

2. Under **SECTION H.39 - IRSAP 1052.239-9005 SOFTWARE DEVELOPMENT PREREQUISITE (APR 2002)**, Delete the second sentence of “d.” and replace it with the following to read:

As a further condition of award, the IRS reserves the right to conduct a SCAMPI<sup>sm</sup> (ARC Class A).

3. Under **SECTION H.40 - IRSAP 1052.239-9006 SOFTWARE DEVELOPMENT PREREQUISITE (APR 2002)**, Change all references from CMMI-SW to read “CMMI®-SW”.

4. Under **SECTION J - LIST OF ATTACHMENTS, TABLE OF CONTENTS**, Change the title of Attachment J.8 to read as follows:

**INTERNAL REVENUE SERVICE CAPABILITY MATURITY MODEL INTEGRATION (CMMI®) REQUIREMENTS**

5. Under **SECTION J.1 - GLOSSARY**, Insert between the definitions for “Pre-Task Proposal Meeting or Teleconference” and “Program Manager (PM)” the following:

Process Analysis Review Methodology (PARM) – The methodology employed by the Internal Revenue Service to review, monitor, and verify Contractor CMMI®-SW maturity levels during the period of performance of the contract.

6. Under **SECTION J.8 - IRS CAPABILITY MATURITY MODEL (CMMI®) REQUIREMENTS**, Delete the title of the Section and replace it with the following:

**SECTION J.8 - IRS CAPABILITY MATURITY MODEL INTEGRATION (CMMI®) REQUIREMENTS**

7. Under **SECTION J.8.1 - PRE-AWARD CMMI® VALIDATION**, Delete the entire first paragraph and replace it with the following to read:

The goal of the Capability Maturity Model Integration (CMMI®) validation effort during this source selection is to validate that Contractors selected to perform IRS software development work are capable of practicing the Software Engineering Institute (SEI<sup>sm</sup>) CMMI-SW Level 2 maturity.

8. Under **SECTION J.8.3 - CMMI LEVEL 2 VALIDATION**, Delete the entire section in its entirety and replace it with the following to read:

**J.8.3 CMMI-SW LEVEL 2 VALIDATION**

Each Offeror's submission will be validated by members of the IRS CMM Review Team. The estimated completion time for each validation is no longer than 2 - 3 days per Offeror.

*Acceptance Criteria:* The SCAMPI<sup>sm</sup> (ARC Class A) information submitted is validated against established criteria and must clearly indicate that:

- the offeror is at a minimum, a CMMI-SW Level 2 organization
- the assessment was performed within 12 months from the first day of the on-site period to the proposal due date
- the assessment was performed on the proposing organization
- the assessment was performed in accordance with Assessment Requirements for CMMI (ARC) Class A Version V.1.1
- the assessment used SEI framework: CMMI-SW v 1.1 or later
- the assessment considered at least all process areas in CMMI-SW Level 2, including Configuration Management, Requirements Management, Project Planning, Project Monitoring and Control, Supplier Agreement Management, Measurement and Analysis, and Process and Product Quality Assurance (the Supplier Agreement Management process area may be outscoped if the proposing organization does not propose to use subcontractors for any portion of the software effort)
- all Level 2 process areas were evaluated as "fully satisfied"
- the assessment was performed by qualified external assessors; specifically:
  - all appraisal team members were SEI trained and certified in the Introduction to CMMI course
  - at least one member of the appraisal team has completed and is licensed and certified by the SEI as a SCAMPI Lead Appraiser (certificates for appraisal team members are required including the SEI SCAMPI Lead Appraiser number).

9. Under **SECTION L - TABLE OF CONTENTS**, Delete the reference to "L.14.4.3 CMMI LEVEL 2 VALIDATION" and replace it with the following to read:

**L.14.4.3 CMMI-SW LEVEL 2 VALIDATION**

10. Under **SECTION L.14.4.2 - DATA SUBMISSION REQUIREMENTS**, Change the reference in paragraph one, second sentence, from "CMMI level 2" to read as follows "CMMI-SW Level 2". Change the reference in paragraph two, first sentence, from "CMMI Version 1.1" to read as follows "CMMI<sup>®</sup>-SW". Change the reference in paragraph two, Item (1) and (2) from "CMMI" to read as follows "CMMI-SW". Change the reference in paragraph three, third sentence, from "CMMI Review Team" to read as follows "CMM Review Team" and change the reference from "CMMI Level 2 or better" to read as follows "CMMI-SW Level 2 or better".

11. Under **SECTION L.14.4.3 - CMMI LEVEL 2 VALIDATION**, Delete the entire section in its entirety and replace it with the following to read:

**L.14.4.3 CMMI-SW LEVEL 2 VALIDATION**

Each Offeror's submission will be validated by members of the IRS CMM Review Team. The estimated completion time for each validation is no longer than 2 to 3 days per Offeror.

*Acceptance Criteria:* The SCAMPI<sup>sm</sup> (ARC Class A) information submitted is validated against established criteria and must clearly indicate:

- the offeror is at a minimum, a CMMI-SW Level 2 organization
- the assessment was performed within 12 months from the first day of the on-site period to the proposal due date
- the assessment was performed on the proposing organization
- the assessment was performed in accordance with Assessment Requirements for CMMI (ARC) Class A Version V.1.1
- the assessment used SEI framework: CMMI-SW v 1.1 or later
- the assessment considered at least all process areas in CMMI-SW Level 2, including Configuration Management, Requirements Management, Project Planning, Project Monitoring and Control, Supplier Agreement Management, Measurement and Analysis, and Process and Product Quality Assurance (the Supplier Agreement Management process area may be outscoped if the proposing organization does not propose to use subcontractors for any portion of the software effort)
- all Level 2 process areas were evaluated as "fully satisfied"
- the assessment was performed by qualified external assessors; specifically:
  - all appraisal team members were SEI trained and certified in the Introduction to CMMI course
  - at least one member of the appraisal team has completed and is licensed and certified by the SEI as a SCAMPI Lead Appraiser (certificates for appraisal team members are required including the SEI SCAMPI Lead Appraiser number).

12. **UNDER SECTION M.4.1 - VOLUME I TERMS AND CONDITIONS - COMPLIANCE DETERMINATION, VOLUME I - EVALUATION FOR COMPLIANCE**,

Delete the previous version, as shown in Amendment One, of this bulleted item and replace it with the following to read:

**IRS CAPABILITY MATURITY MODEL INTEGRATION (CMMI®) REQUIREMENTS -**

Offeror's proposal will be reviewed based on the receipt of the compliance letter for CMMI-SW Level II. (See Sections J.8 and L.14.4).

13. Under **SECTION M.8 - SUBJECT AREA SCORING**, Is hereby deleted and replaced in its entirety to read as:

Each proposal will be evaluated in the following areas which are listed in descending order of importance:

**SOLICITATION NUMBER: TIRNO-04-R-00017**

**AMENDMENT NUMBER: 0002**

- Management Approach
- Resumes
- Oral Presentations (after competitive range is determined)
- Project Profiles
- Past Performance
- Mentor Protégé Program
- Cost (Not Scored)